

ANNEXURE A - 2

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

Sl. No.	Category of creditor	Summary of claims received				Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in	Remarks,
		No. of claims	Amount	No. of claims	Amount of claims admitted	Annexure	if any					
1	Secured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	0	1	No claims have been received from this category of creditor by RP till 5th July, 2023	
2	Unsecured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	0	2	No claims have been received from this category of creditor by RP till 5th July, 2023	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	4	5,933,436,051.48	4	5,878,436,051.48	0	60,000,000.00	0	0	3		
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	13	22,293,307,980.90	13	20,479,914,061.90	0	1,813,393,919.00	0.00	0.00	4		
5	Operational creditors (Workmen)	0	0	0	0	0	0	0	0	5	No claims have been received from this category of creditor by RP till 5th July, 2023	



6	Operational creditors (Employees)	1	255,461.00	0	0	0	255,461.00	0	6
7	Operational creditors (Government Dues)	1	6,313,258.00	0	4,103,613.00	0	2,209,645.00	0	7
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	31,162,000.00	0	10,626,166.98	0	20,535,833.02	0	8
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	0	0	0	0	0	0	9
Total		21	28,264,474,751.38	17	26,373,079,893.36	0	1,896,394,858.02	0.00	

Notes:

1. Pursuant to Regulation 10 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, an Interim Resolution Professional/Resolution Professional may call for such other evidence or clarification as he deems fit from the financial creditor for substantiating the whole or a part of its claim.

Pursuant to Regulation 14 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the IRP/RP reserves the right to modify your claim on the basis of any additional information/documents that may come to our notice during the Corporate Insolvency Resolution Process. In case of any such modifications to the admitted claim amount, intimation shall be sent to the concerned creditors.



Annexure – 8

Name of the Corporate debtor: Rajesh Construction Company Private Limited; Date of commencement of CIRP 13th May, 2021;

List of creditors as on: 5th July, 2023

List of operational creditors (Other than Workmen and Employees and Government Dues)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	IDBI Trusteeship Services Limited	01.06.2021	1,770,000.00	0	Unsecured	NA	NA	No	NA	0	0	1,770,000.00	0	
2	Suzlon Global Services Limited	02.06.2021	29,392,000.00	10,626,166.98	Unsecured	NA	NA	No	NA	0	0	18,765,833.02		refer note
TOTAL			31,162,000.00	10,626,166.98						0	0	20,535,833.02		

Note: As per the information received from the Erstwhile Management of the Corporate Debtor and as per the financial statements as on the Insolvency Commencement Date, the amount of Rs. 10626166.98 /- is being reflected in the Tally data as on Insolvency Commencement Date. Accordingly, the amount of Rs. 205,35,833.02/- stands rejected. The claim has been admitted as on today's date since the process is at the advanced stage and at the stage of receiving the Resolution Plan. Since no documents have been received from the Operational Creditor, viz Suzlon Global Services limited till date, the Resolution Professional proceeded to partially admit the claim to the extent available in the records.



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